



MR CHAN HENG FAI BIOGRAPHY

**FINANCIAL ARCHITECT
RESTRUCTURING EXPERT
UNICORN BUILDER
GAME CHANGER**

www.fai185.com

PERSONAL ACHIEVEMENT

From just **5 out of 35** previously restructured companies

Approx. Current Market Cap over

USD 19.9 Bn
and growing

Bringing in Profits of over

USD 1 Bn
per annum

[View Latest Financial Update 2020 / 2021](#)

Financial Update
of 5 companies

USD 18.1 Bn

Revenue
approximately

USD 10.3 Bn

Profit
approximately

USD 1.4 Bn

Years of
experience
>45 years
Excellent Track
Record



ZH INTERNATIONAL LIMITED
Formerly known as Heng Fai Enterprises

Hong Kong Stock Exchange Listed
Restructured from the verge of Bankruptcy

Average
Compound
Annual Growth
Rate of
69%



GLOBAL MEDICAL REIT

New York Stock Exchange Listed
Founded and Funded from Ground Zero

Average
Investment
Multiple
48X
for each
investment



SINGHAIYI LTD
Formerly known as SingXpress Land

Singapore Exchange Listed
Restructured from the verge of Bankruptcy

>7
companies
restructured
over 7 different
industries



CHINA GAS HOLDINGS LTD

Hong Kong Stock Exchange Listed
Restructured from the verge of Bankruptcy



AMERICAN PACIFIC BANK

NASDAQ Listed
Recapitalized from the verge of Bankruptcy



**More than 45 years of
experience in financial
restructuring and
corporate transformation**

MR CHAN HENG FAI

An accomplished global business veteran of more than 45 years Mr. Chan Heng Fai specializes in financial restructuring and corporate transformation to unlock value and unleash entrepreneurial zeal while managing risk. He has successfully restructured more than 35 corporations in different industries and countries. Some of the remarkable companies that he has built, rescued or transformed include American Pacific Bank (USA), China Gas Holdings Limited and Heng Fai Enterprises Limited both (listed on The Stock Exchange of Hong Kong), Global Med Technologies, Inc. (U.S. medical software company exited for US\$60 million), Singhaiyi Group Ltd (listed on the Singapore Exchange).

More details of his achievements and track record can be found at www.fai185.com.

WEBSITE LINK SUMMARY

Alset International Limited

Executive Chairman

Alset International Limited

SGX: 40V

www.asetinternational.com

PROPERTY LAND DEVELOPMENT

Alset EHome

www.asetehome.com

INFORMATION TECHNOLOGY

GigWorld Inc.

www.gigworldinc.com

ASSET MANAGEMENT

LiquidValue Asset Management

www.liquidvalue.com.sg

American Medical REIT

www.americanmedreit.com

American Home REIT

www.americanhomereit.com

DIRECT SALES

HWH International

www.hwhintl.com

HWH World

www.hwhworld.com

iGalen

www.igalen.net

BIOMEDICAL

Impact Biomedical Inc.

www.impactbiomedinc.com

Global BioLife Inc.

www.globalbiolife.com

Alset EHome International Inc.

Chairman

Alset EHome International Inc.

NASDAQ: AEI

www.asetehomeintl.com

Document Security System

Independent Director

Document Security System, Inc.

NYSE: DSS

www.dssworld.com

Holista Colltech Limited

Non-Executive Director

Holista Colltech Limited

ASX: HCT

www.holistaco.com

Holista Foods Inc.

www.holistafoods.com

Lite Foods Inc.

www.litefoodsinc.com

Sharing Services Inc.

Sharing Services Inc.

OTC : SHRG

www.shrginc.com

Elepreneur

www.elepreneur.com

The Happy Co.

www.thehappyco.com

Vivacitas Oncology

Vivacitas Oncology

www.vivaoncology.com

CORPORATE HISTORY



INTER ASIA

Global Travel Company

Market: Worldwide

Return Multiple: 4,133.1 times

Yearly Investment Returns: 1,605%

From £100 in 1969 to 14 branches with 300+ staffs worldwide in 1972, and sold for US\$1 million.

INTERASIA TRAVEL LIMITED

InterAsia Travel Limited was a global travel company founded with £100 capital by Mr. Chan in 1969 while he was still a college student in the United Kingdom. It grew from its base in London to have 13 other offices worldwide across Europe, North America and Asia. Providing an affordable alternative for Hong Kong and Malaysian students to travel home during summer vacation, the Company grew into an international long-distance charter service. It operated regular flight schedules, provided chartered, free and easy tours, and handled wholesale hotel sales operations. It was one of the most successful low-cost travel operators in the early 1970s with over three hundred staff. The agency was eventually sold to Singapore finance Company in 1972.



American Pacific Bank

Commercial Banking

Market: US

Return Multiple: 64 times

Yearly Investment returns: 151.57%

From US\$ 0.25 in 1987 to US\$16.0 in 1997

AMERICAN PACIFIC BANK

Mr. Chan acquired the full-service U.S. commercial bank out of bankruptcy for US\$0.25 per share in 1987. He recapitalized and grew the bank's operations. Under his leadership, American Pacific Bank became a U.S. NASDAQ high asset quality bank, with zero loan losses for over 5 consecutive years before it was ultimately sold for US\$12 per share. Prior to its sale, American Pacific Bank achieved a ranking of #21 for performance among all U.S. listed banks in 1997 and was ranked #13 by the Seattle Times "Annual Northwest's Top 100 Public Companies" for 2003, ahead of names such as Nike, Microsoft, Costco, AT&T Wireless and Amazon.com. Website link: <https://www.riverviewbank.com/>.



Gas Distribution

Market: China

Return Multiple: 8 times

Yearly Investment returns: 117.0%

Share price from HK\$0.50 (US \$0.06) per share in 1997 to HK\$4.0 in 2010

CHINA GAS HOLDINGS LIMITED

Mr. Chan acquired a failing Japanese fashion company listed in Hong Kong at HK\$0.50 (US\$0.06) per share in 1997. He restructured the company to focus on clean energy. It has now become one of China's biggest gas distributors. China Gas is currently trading at approximately HK\$13.9 (US\$1.79) and its market cap is worth HK\$69.7 billion (US\$9 billion). Website link: <http://www.chinagasholdings.com.hk/>.

CORPORATE HISTORY



Healthcare Mangement Software

Market: US

Return Multiple: 15 times

Yearly Investment Returns: 125.3%

Financed the start up with US\$4 million and was sold in 2010 for US\$60M

GLOBAL MED TECHNOLOGIES, INC.

Mr. Chan financed the U.S. start-up which has designed and developed information management software products for blood banks, hospitals and centralized transfusion centers since 1998. Under his guidance, the company's sales grew from zero to become an overall leader in the U.S. with a 28% market share. In 2010, it was bought over by Haemonetics Corp, a major U.S.-listed healthcare company and the global leader in blood management solutions for US\$60 million. Website link: <http://www.globalmedtechnologies.net/>.



Construction & Restructuring

Market: Asia Pacific

Return Multiple: 125 times

Yearly Investment returns: 500%

Market cap grew from S\$4 million to over S\$ 500 million within three years

SINGHAIYI GROUP LTD.

Mr. Chan took over Singapore-listed SingXpress Land Limited as Chairman and Managing Director in 2008, at the height of the global financial crisis. SingXpress Land was restructured from an unsuccessful travel company to focus on property development. Under his management, the company grew from a market cap of S\$4 million (US\$3.2 million) to over S\$500 million (US\$400 million) within three years before a change in controlling ownership and corporate identity to SingHaiyi Group Ltd in 2013. Website link: <http://www.singhaiyi.com/>.



Airline Industry

Market: Perth

One of the "most hostile takeover ever", and accept an off-market offer from Advent Air Limited

SKYWEST AIRLINES

In 2004, Mr. Chan successfully orchestrated and financed a local minority shareholder in Perth with a 25% ownership to conduct a hostile takeover of Skywest Airlines. It was described by some as the "most hostile takeover ever" due to the number of times disputes had to go to arbitration between the conflicting parties. The disposal of Skywest's stake was completed in August 2006 after accepting an off-market offer from Advent Air Limited for all the fully-paid ordinary shares in Skywest. Website link: <http://www.skywest.com/>.



Heng Fai Enterprises Limited
恒輝企業控股有限公司

Restructuring and Investment

Hong Kong Exchange: 0185

Return Multiple: 53 times

Yearly Investment returns: 119.8%

Market cap grew from HK\$30million in 1992 to HK\$1.6 billion in March 2014

SKYWEST AIRLINES

Mr. Chan took over Heng Fai Enterprises Limited, a construction company listed in Hong Kong, as Managing Chairman in 1995. Under Mr. Chan's directorship, the company was transformed to focus on restructuring and investment holding activities. The company's market cap grew from HK\$30 million (US\$3.8 million) in 1992 to over HK \$1.6 billion (US\$205 million) in March 2014. It changed controlling ownership in year 2015.

CORPORATE HISTORY



Real Estate Investment Trust

Market: US

Traded: OTC: BB

Pays higher-than-average 8% target annualized yield quarterly

AMERICAN HOUSING REIT

The U.S. OTCBB-listed American Housing REIT Inc. ("AHR") owns a portfolio of single-family rentals situated primarily in Texas, Florida and Georgia, seeking to pay a higher-than-average 8% target annualized yield quarterly. AHR attained the backing of large institutions such as banks and Black Stone Group. AHR is also looking to migrate to the NASDAQ main market by 2017.



Medical REIT

Market: NYSE

Seeded US\$30 million and has bought 16 hospitals since, uplifted listing status to NYSE from OTC and raised US\$ 160 Million with 300 million oversubscribed

GLOBAL MEDICAL REIT

Mr. Chan initiated and seeded US\$30 Million worth of capital into Global Medical REIT Inc. which was originally listed on the U.S. OTCBB. GMRE has since built a medical real estate portfolio of specialized, high acuity medical facilities and bought 16 hospitals. It paid an annualized yield of 8% and has been consistently distributing monthly dividends since July 2014. GMRE uplifted its listing on the New York Stock Exchange in June 2016 and successfully raised US\$160 Million in additional capital to purchase more medical facilities.

Website Link: <http://www.globalmedicalreit.com/>.

CURRENT BUSINESS

Click on logo to visit website



NASDAQ: AEI



SGX: 40V



AMERICA FIRST



OTC: HIPH



CREDAS CAPITAL



NYSE: DSS



ASX: HCT



OTCQB: SHRG

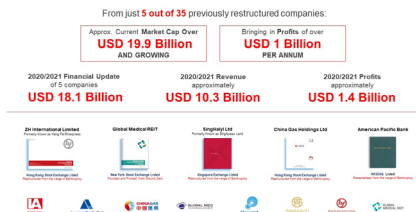


HKSE: 8867.HK



RELATED VIDEOS & DECKS

TRACK RECORD



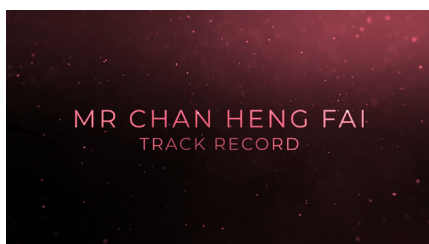
Mr Chan Track Record Video [English]



陈恒辉先生的业绩记录视频



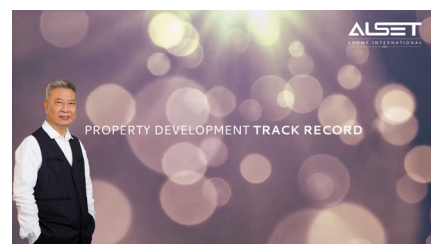
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Track Record Video



Track Record Overview Deck



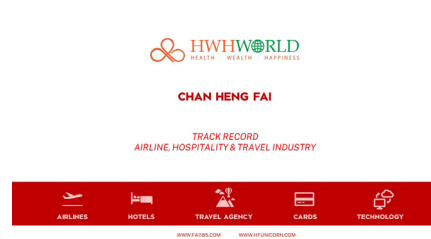
Property Development Track Record Video



Banking Track Record Deck



Wealth Management Track Record Deck



Travel & Hospitality Track Record Deck

INTERVIEW VIDEO



CNA Money Mind 25 Nov 2012 Part 1



CNA Money Mind 25 Nov 2012 Part 2



How to become Teenage Millionaire



Beginning of a Legacy Interview with Mr. Chan English Version



Success | Leadership | Teamwork



Health, Wealth and Happiness

RELATED VIDEOS & DECKS

HWH WORLD



HWH Business Overview



HWH Products and Services



Hapi Travel Leadership Summit 2022



How to become a Gig Millionaire



Hapi Cafe 4-in-1 Concept



Beginning of a Legacy Interview with Mr Chan English Version

ALSET EHOME INTERNATIONAL



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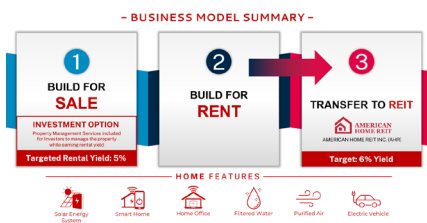
AEI 2022 Corporate Update



Alset EHome Concept Video



Alset EHome Corporate Presentation



AEI Business Model



Alset EHome Concept Video



Recap on Recent Ecosystem Development



AEI Business Overview



Alset EHome New Feature: Cypto Mining

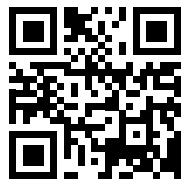


American Home REIT



Chan Heng Fai

THANK YOU



www.fai185.com